



AGREEMENT TO DONATE PUBLICLY LISTED SECURITIES

1) **Prior to transferring securities to our account, please fax this form to 416-363-5584:**

Lindy Cowan, C.A.
Director of Finance and Administration
Canadian Opera Company, 227 Front St East, Toronto ON M5A 1E8
Phone (416) 306-2319 E-mail: lindyc@coc.ca

Date: _____

This letter will confirm my intention to donate the following to Canadian Opera Company:

Name of issuer: _____

Type of security: _____ Number of units to be transferred: _____
(Shares, warrants, futures, bonds, bills etc) CUSIP # _____

Donor's name and address: _____

Donor's signature: _____

2) Optional – For purposes of assisting this transfer, your broker's name and phone number:

3) To transfer securities, please instruct your broker to initiate the transfer and provide him/her the following details:

Canadian Opera Company
Registered Charity #11883-4829-RR0001
BMO Nesbitt Burns Inc
Account No: 37523946-13
BBS FINS #T009
CUID/DCS: NTDT
DTS: 5043 EUROCLEAR: 90098
Dealer Rep: 9185-JSQ

BMO Nesbitt Burns Inc
1 First Canadian Place, 47th Floor
Toronto, ON M5X 1H3 **Fax: (416) 359-6519**
Attention: Tamara Uptigrove
Phone: (416) 359-5730
e-mail: Tamara.uptigrove@NBPCD.com

4) When the securities are easily liquidated, a tax receipt will be issued for the closing price recorded on the day the securities are received into the account of the Canadian Opera Company. The securities will be sold at the Company's discretion. If you plan to donate securities that are not easily liquidated or are highly volatile, please call Lindy Cowan beforehand to discuss valuation.